

**The Jason C. Wagner Foundation
Scholarship Application
2017**

Please ensure to read and complete carefully and to provide all requested information including attachments. Incomplete applications will be rejected. All entries must be postmarked on or before June 3, 2017 and mailed to: The Jason C. Wagner Foundation, c/o Amy Wagner Collins, 1225 Blue Wister Cove, Edmond, OK 73013.

Your full name (exactly as it appears on your Social Security card):

1. Last Name: _____ First Name: _____ 3. Middle Initial: _____

2. Are you male or female? Male Female

3. Your permanent mailing address:

4. Number and street (include apartment number): _____

5. City: _____ State: Zip Code:

6. Social Security Number: - -

7. Your date of birth (Month/Day/Year): - -

8. Your permanent telephone number (including Area Code): - -

9. Your wireless telephone number (including Area Code): - -

10. Your e-mail address: _____ @ _____

11. Are you a U.S. Citizen? (Select only one). Yes, I am a U.S. Citizen No, I am not a U.S. Citizen

12. Your Employer: _____ Employer's Street Address: _____

13. City: _____ State: Zip Code:

14. Your work telephone number (including Area Code): - -

15. List your current salary (per hour or per month, as applicable, and number of hours you work per week).
_____.

16. Do you plan on continuing to work for your present (or a different) employer during the 2017-2018 school year?

Yes No If yes, list the number of hours you plan to work per week and your salary (if different than current salary listed above). _____.

17. Are any of your siblings current enrolled in an Institution of Higher Learning? Yes No If yes, please list the anticipated graduation date of each sibling _____.

18. List your state of legal residence: When did you become a legal resident of this state? (List Month/Year):

-

19. List your current high school Grade Point Average (GPA): _____ (Attach a Certified copy of your most recent High School Transcript to this Application).

20. List your highest ACT Score to date: List your highest SAT Score to date:

(Attach copy of official documentation reflecting your highest ACT Score and/or SAT Score, if applicable).

21. List the month and year you anticipate graduating from High School? (Month/Year). - .

22. Name of your current High School: _____.

23. High School Address (Number and street): _____.

24. City: _____ State: Zip Code:

25. Your current High School's telephone number (including Area Code): - -

26. Your high school Guidance Counselor's Name and E-Mail Address:
First and Last Name: _____ E-Mail Address: _____.

27. Your high school Guidance Counselor's direct telephone number (including Area Code): -

-

28. List any honors and awards you have received while in High School: _____

_____.

29. List any extra-curricular activities you are involved in (including, without limitation, activities related to school, service organizations, your community, etc.) _____

_____.

30. Have you applied to any institutions of Higher Learning for the 2017-2018 school year? If so, list. _____

If not, list any institutions for Higher Learning to which you plan to apply for the 2017-2018 school year: _____
_____.

31. Have you been accepted to any institutions for Higher Learning for the 2017-2018 school year? If so, list. _____
_____.

32. Are you enrolled in any institutions of Higher Learning for the 2017-2018 school year? If so, list. _____

If not, list the institution of Higher Learning in which you plan to enroll for the 2017-2018 school year. _____
_____.

33. What do you plan to be your major? _____.

34. Following graduation from college, what do hope to be your occupation? _____.

35. Following graduation from college, do you plan to attend post-graduate school? _____.

36. List the name, address (including street, city, state and zip code), and contact telephone number for any and all references (up to three) we can contact to verify any of the information you have included with your application and/or otherwise who can serve as character references on your behalf. **(You may attach up to 3 letters of reference to your Application).**

37. For 2016, have you (the student) completed your IRS income tax return? A. I have already completed my return. B. I will file, but I have not yet completed my return. C. I'm not going to file

38. What was your adjusted gross income for 2016? \$

39. How much did you earn from working in 2016? \$

40. As of today, what is your total current balance of cash, savings and checking accounts? Do not include student financial aid. \$

41. Are (a) both your parents deceased, or (b) are you (or will you until age 18) a ward/dependent of the court?
Yes No What is your parents' marital status as of today? Married/Remarried Divorced/Separated
Widowed Single

42. Do you reside with your both of your parents? Yes No If not, do you reside with your mother or your father check appropriate box): Mother Father . What is your mother's legal state of residence?

43. Mother's current legal name (Last, First, Middle Initial): _____.

44. Mother's current Street Address: _____.

45. City: _____, 59. State: 60. Zip Code:

46. Mother's home telephone number (including Area Code): --

47. Mother's Occupation: _____, 63. Mother's Employer: _____.

48. Mother's work telephone number (including Area Code): --

49. Highest school your Mother completed: (Middle School, High School, College or beyond): _____
_____.

50. What is your father's legal state of residence?

51. Father's legal name (Last, First, Middle Initial): _____.

52. Father's current Street Address: _____.

53. City: _____, 70. State: 71. Zip Code:

54. Father's home telephone number (including Area Code): - -

55. Father's Occupation: _____ . 74. Father's Employer: _____ .

56. Father's work telephone number (including Area Code): - -

57. How many individuals in your household will be college students, attending at least half-time (6 hours or more per semester) between July 1, 2017 and June 30, 2018?

58. For 2016, have your parents completed their IRS income tax return? A. My parents have already completed their return.

B. My parents will file, but they have not yet completed their return. C. My parents are not going to file.

59. What was your parents' adjusted gross income for 2016? \$

60. What is your parents' total current cash, savings and checking accounts? \$

61. As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)? Net worth means current value minus debts. \$

62. Are you presently or have you at any time received any financial support (in any form such as housing, food, clothing, allowance, etc.) from anyone other than your parents (and your own income)? (For example, this would include any financial support received from a stepparent, grandparents, family friend, etc.). If yes, identify each individual providing you with such financial assistance or support and the type of financial support such individual is providing or has provided to you: _____

63. How do you currently plan to pay for your college education? (Student Loans, Scholarships, Grants, Parental or other financial support)? Please list with specificity. _____

64. To date, *have you applied* for any college scholarships, college grants and/or other financial aid for the 2017-2018 school year? Yes No

65. To date, *have you been awarded* any college scholarships, college grants and/or other financial aid for the 2017-2018 school year? Yes No

66. To date, *have you accepted* any college scholarships, college grants and/or other financial aid for the 2017-2018 school year? Yes No

67. Do you, your parents or anyone else have any money set aside for your college education? Yes No

68. Do your parents (including stepmother and/or stepfather) or anyone else plan to assist you with your college expenses including tuition, housing, books or any other associated costs? Yes No

Step Five: Read, sign and date. If you are the student, by signing this application you certify that you will use this scholarship, if awarded to you, only to pay the cost of attending an institution of higher education. If you are the student or parent(s) of the student, both the student and the parent(s), by signing this application, hereby agree, if asked, to provide information that will verify the accuracy of your completed form (this information may include U.S. or state income tax forms that you filed or are required to file) and both the student and the parent(s) acknowledge and agree that they have read the Rules and Regulations attached to this Application and by submitting this Application, agree to abide and be bound by all such Rules and Regulations.

Date this form was completed (Month/Day/Year). - -

Student Signature: _____ . Parent Signature(s): _____ .

***REMINDER TO INCLUDE THE REQUIRED ATTACHMENTS (NEXT PAGE) WITH YOUR SCHOLARSHIP APPLICATION.**

Required Attachments

You MUST attach to your completed Application the following:

- (1) **A certified copy of your most recent High School Transcript;**
- (2) **Official documentation reflecting your highest ACT Score and/or SAT Score, as applicable; and**
- (3) **An Essay describing what achievements you have accomplished and/or goals you have that you believe are characteristic of Jason C. Wagner and will serve to benefit and inspire others in your community.** For background, Jason died of a sudden heart attack in December 2005 at the age of 40. Jason graduated from Putman City North High School in Oklahoma City in 1983, and from the University of Oklahoma in 1987 with a degree in Finance. Throughout high school, Jason excelled academically and in sports. He continued this tradition at the University of Oklahoma where he was member of the Delta Upsilon fraternity for which he served as Rush Chairman in multiple years and was named as one of the Top Ten Greek Men, among many other honors and awards. In 1990, Jason met his wife Amy and graduated from the University of Oklahoma College of Law in 1991. Jason and Amy were married in 1992 and have a little boy, Jack Henry. At the time of his death, Jason was a law partner in the law firm of Collins, Zorn and Wagner in Oklahoma City. Jason was a wonderful father, husband, attorney, friend and member of the Oak Tree community in Edmond, Oklahoma. He was kind, intelligent, quick-witted and loved the game of golf. In order to carry on Jason's bright legacy and to honor his memory, the Foundation was created in 2007. The Foundation's primary goal is to raise funds and award college scholarships to graduating high school seniors who reside in the Oklahoma counties Jason represented in his legal practice and who, in the Foundation's view, most exemplify the characteristics Jason had in life: integrity, intelligence and kindness. (Financial need will also be taken into account). To this end, the Foundation requests that you write an essay describing what achievements you have accomplished and/or goals you have that you believe are characteristic of Jason and will serve to benefit and inspire others in your community. You may find further information about Jason on our Facebook page (Jason C. Wagner Foundation) or at our website: www.jasoncwagnerfoundation.org. Jason was a deeply loved, honorable and respected man, and the Foundation is seeking applicants who have the same key characteristics that he did.
- (4) **Optional Attachment(s).** In addition, you may but are not required to attach a maximum of 3 Letters of Reference (Please note letters of reference are optional, but will be considered if submitted with Application).

The Jason C. Wagner Foundation
Scholarship Application for the 2017-2018 School Year
Rules and Regulations

1. At the time of application, an Applicant must: (i) be a resident of the State of Oklahoma; (ii) be attending a public, state-accredited high school in the State of Oklahoma; (iii) be a high school senior in good standing; (iv) be under the age of twenty (20) years old; (v) be fully qualified to graduate from such public high school in the spring of the 2016-2017 academic year; and (vi) have applied and/or be enrolled in an accredited institution for higher learning in the State of Oklahoma.
2. Each Applicant acknowledges and agrees that any and all scholarships awarded by the Foundation must solely be used by Applicant for tuition and associated costs and fees at an institution for higher learning. Applicant shall be required to submit a certification to the Foundation (on a form to be provided by the Foundation) of the higher education costs and fees for which the student applied the scholarship funds, including any and all associated receipts within thirty (30) days of any such request by the Foundation.
3. If a scholarship is awarded to me as an Applicant, I hereby agree to allow my name, high school, GPA, ACT score, honors, awards and activities, intended major, the college I plan to attend, the name of my parent(s) or guardian(s), photograph(s), and any and all related information to be used by the Foundation for publicity purposes including, without limitation, on the Foundation's website, and will attend any ceremony in which a Foundation scholarship is awarded to me.
4. The Foundation further reserves the right to award more than one scholarship in any given calendar year. Any and all scholarship awards shall be in amounts determined by the Foundation in its sole discretion (which amounts may vary by scholarship recipient to the extent there is more than one recipient in any given year). Notwithstanding anything to the contrary, the Foundation reserves the right to award no scholarship for any given school year to the extent the Foundation determines in its sole discretion there is/are no qualified Applicant(s).
5. To the extent any material information contained on an Applicant's application changes following submission of this Application to the Foundation, the Applicant shall be required to notify the Foundation of such material change(s) including, without limitation, any changes in Applicant's address or contact information.
6. All entries must be postmarked on or before May 1, 2017 and mailed to: The Jason C. Wagner Foundation, c/o Amy Wagner Collins, 10600 Sorentino Drive, Arcadia, OK 73007.
7. Any Application which DOES NOT INCLUDE THE REQUIRED ESSAY AND/OR WHICH IS OTHERWISE INCOMPLETE SHALL BE AUTOMATICALLY DISQUALIFIED.
8. The Foundation will award scholarships to students who, in the Foundation's sole discretion, have a financial need and who, in the Foundation's sole view, most exemplify the characteristics Jason C. Wagner had in life: integrity, intelligence and kindness.

9. The Applicant must provide to the Foundation a certification on a form to be provided by the Foundation which reflects the Oklahoma institution for higher learning the student will be attending in the 2017-2018 school year.
10. Finalists will be required to travel to Oklahoma City to be interviewed by Board Members of the Foundation. If you are a finalist, you will be contacted by the Foundation. Please do not contact the Foundation to inquire as to your status.
11. No employee or family member of Jason C. Wagner or an individual member of the Board, or an employee of the law firm of Collins, Zorn & Wagner or Wedel, Rahill & Associates, CPA's, PLC is eligible for the scholarship(s).
12. Scholarship awards by the Foundation are not subject to dispute by any Applicant or third party. It is the Foundation that shall have sole and absolute discretion as to whom and whether a scholarship(s) will be awarded for any school year.
13. The Foundation shall have the sole and exclusive right to reject and/or remove from consideration any Applicant whose application is determined by the Foundation, in its sole discretion, to contain false, misleading and/or materially inaccurate information.
14. **BY SUBMITTING THIS APPLICATION, I (AS THE APPLICANT) HEREBY UNDERSTAND AND AGREE THAT I AM SUBJECT TO, AND SHALL ABIDE BY, ALL OF THE RULES AND REGULATIONS SET FORTH HEREINABOVE.**